



# ANTIN IP ASSOCIATE PROFESSORSHIP IN INFRASTRUCTURE FINANCE

## AGRITECH AS AN EMERGING SEGMENT IN INFRASTRUCTURE INVESTING

**22 SEPTEMBER 2022**  
**3:00-5:30PM**  
VIRTUAL EVENT

FOR INFORMATION  
[eventi@unibocconi.it](mailto:eventi@unibocconi.it)

PLEASE REGISTER FOR THE  
LIVE STREAMING  
[www.unibocconi.it/eventi](http://www.unibocconi.it/eventi)

Registration will close on  
September 22, at 10:00AM.

The risks related to climate change – specifically physical and transition risks – are garnering growing attention. But what is still unfortunately lacking is a quantification of the costs that humanity will pay in case of delays in implementing mitigating measures to reach net zero targets in 2050. The topic is of paramount importance not only for the economy but also for individuals, as living conditions on our planet are becoming increasingly inhospitable.

The European Central Bank has recently estimated that 75% of Eurozone banks are exposed to direct effects of climate change, with palpable differences among European countries. Specifically, the Mediterranean basin, in particular Italy and Spain, are more subject to risks of floods and storms, rising sea levels, water stress, extreme heatwaves and wildfires.

Against this backdrop, agriculture is called to play a fundamental role in the next few decades. A severe reduction of arable land and water scarcity require the implementation of processes, techniques and innovations that can increase productivity and make better use of scarce resources. Given the features of this sector and its importance in the coming decades, investors and asset managers in infrastructure have started looking at agriculture as an interesting investment theme. The event, which presents the results of year four of the five-year research plan carried out under the Antin IP Associate Professorship in Infrastructure Finance, focuses on agriculture as an infrastructure asset class.

A panel discussion will follow the presentation of our research results, pointing out how agriculture can evolve as an asset class in the face of the world's food challenges.

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**3:00PM**

### WELCOME ADDRESS

**GIANMARIO VERONA** Rector, Bocconi University

### WELCOME SPEECH

**MARK CROSBIE** Antin IP Founding Partner

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**3:20PM**

### PART 1: THE RESULTS OF THE RESEARCH: AGRITECH AS AN EMERGING SEGMENT IN INFRASTRUCTURE INVESTING

**STEFANO GATTI** Antin IP Professor of Infrastructure Finance, Bocconi University

#### INSIGHTS FROM THE FOURTH YEAR OF RESEARCH ACTIVITY

**VITALIANO FIORILLO** Director Agrilab, SDA Bocconi

#### IMPLICATIONS FOR INVESTORS AND ASSET MANAGERS

**CARLO CHIARELLA** CUNEF Madrid and Bocconi University

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**4:20PM**

### PART 2: CAN AGRICULTURE BECOME AN ASSET CLASS IN THE INFRASTRUCTURE SPACE?

**NATHALIE KOSCIUSKO-MORIZET** Senior Partner, Antin IP (Chair)

#### Participants

**RYAN BISCH** Managing Director, Private Markets - Ontario Power Generation

**MASSIMILIANO CATTOZZI** Head of Agribusiness Division, Intesa Sanpaolo

**VITALIANO FIORILLO** Director Agrilab, SDA Bocconi

**DIANA LENZI** President of the Conseil Européen des Jeune Agriculteurs

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**5:20PM**

### CLOSING REMARKS

**RICCARDO TARANTO** Managing Director, Bocconi University