

ANTIN IP ASSOCIATE PROFESSORSHIP IN INFRASTRUCTURE FINANCE

DISRUPTION IN THE INFRASTRUCTURE SECTOR IMPLICATIONS FOR INVESTORS AND ASSET MANAGERS

A number of dramatic changes are reshaping infrastructure, a sector that has always been considered as a safe harbor by investors and asset managers in the field of alternative investments. A combination of renewed attention to environmental impact and ESG, the world population dynamics and urbanization trends, the impact of the digital revolution all have reshaped the characteristics of the infrastructure sector and pose important questions to investors and asset managers working in this field of finance. The understanding of how new ecosystems work and how investors can adapt their strategies to the new investment environment are key success factors for long term investment strategies.

The event presents the results of the first year of a five year research plan carried out under the Antin IP Associate Professorship in Infrastructure Finance and discusses the effects of disruption on the infrastructure sector with a qualified panel of professionals to understand how to prepare for the unexpected.

20 MARCH 2019

2:00PM

Bocconi University
Aula Magna
Via Gobbi 5, Milano

FOR INFORMATION

Bocconi University
Development and Alumni
Engagement Division
Tel. +39 025836.2382

ONLINE REGISTRATION

www.unibocconi.it/eventi

2:00PM

REGISTRATION OF PARTICIPANTS

2:30PM

WELCOME ADDRESS

DONATO MASCIANDARO Director, BAFFI CAREFIN Centre, Bocconi University

WELCOME SPEECH

ANGELIKA SCHÖCHLIN Senior Partner, Antin IP

THE RESULTS OF THE RESEARCH – WHERE IS INFRASTRUCTURE GOING? THE DISRUPTION OF TRADITIONAL BUSINESS MODELS

DISRUPTION IN INFRASTRUCTURE – IMPLICATIONS FOR INVESTORS AND ASSET MANAGERS

STEFANO GATTI Antin IP Associate Professorship in Infrastructure Finance
Bocconi University

NEW CHALLENGES IN MAIN TRANSPORT SECTORS INFLUENCING LONG TERM INVESTORS

OLIVIERO BACCELLI Bocconi University

THE R-EVOLUTION IN THE ENERGY SECTOR: A BUMPY JOURNEY TOWARDS A LOW-CARBON FUTURE

MATTEO DI CASTELNUOVO Bocconi University

THE EVOLUTION OF THE TELECOM INFRASTRUCTURE BUSINESS

FRANCESCO SACCO Bocconi University

BUSINESS MODEL INNOVATION THROUGH CORPORATE ENTREPRENEURSHIP INITIATIVES

MARKUS VENZIN Bocconi University

4:40PM

PANEL DISCUSSION – DISRUPTION: HOW TO PREPARE FOR THE UNEXPECTED

Chair

ANGELIKA SCHÖCHLIN Antin IP

Participants

PIETER-JAN BOUTEN Managing Director, Head of UK, Greenhill

RAFFAELE DELLA CROCE Senior Economist - Long Term Investment, OECD

STEFANO GATTI Bocconi University

CLAUDIO NOTARANTONIO Group Procurement Director, Salini Impregilo

ALBERTO PONTI Senior Partner and Head of Strategy and Business
Development, F2i

5:45PM

CLOSING REMARKS

RICCARDO TARANTO Managing Director, Bocconi University